

Productivity and Security in the Age of IoT

University of Maryland

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Synopsys: Silicon to Software

#1 in EDA #2 in IP #15 in Software

11,203 SYNOPSYS® Employees



7,026

R&D Engineers

\$2.423B FY16 Revenue

Synopsys USB Leadership

>3,000

Design Wins with Billions of Units Shipped



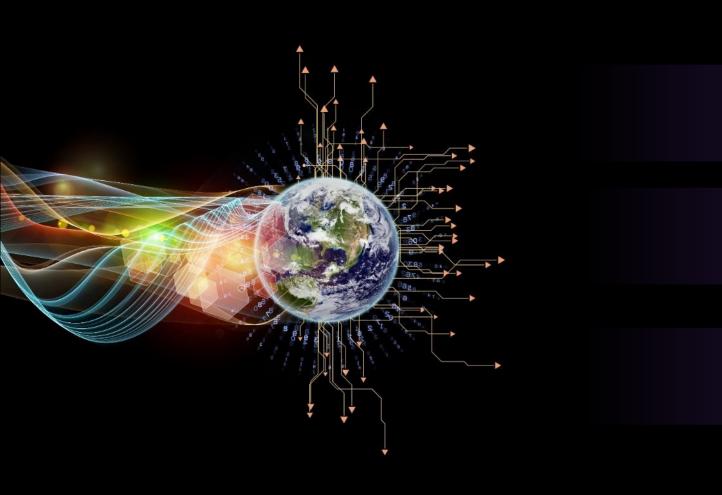
500Customer Logos

417M

Lines of code in **SYNOPSYS*** products



nnovation and Opportunity in Technology



Hard Work

Team

Passion



Moore's Law Continues

TSMC TALK ABOUT THE PROCESS OF 7 NM ALREADY IN 2017



TSMC announces first 16nm FinFET results, unveils 10nm roadmap

China's SMIC, Q'comm, Huawei, Imec in 14nm Deal

Globalfoundries Begins Ramping 14nm Production For Customers

Why Intel's 14-Nanometer Products Could Change the Game

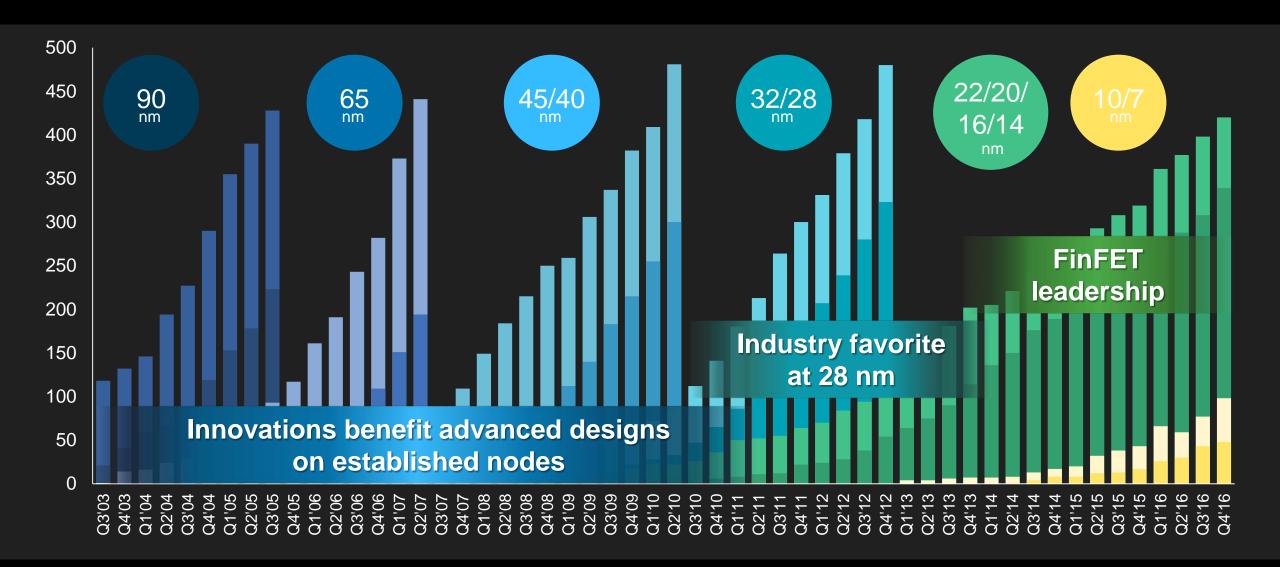
Samsung Unveils The World's First 10-nm FinFET Semiconductor Technology

Intel Opens Door on 7nm, Foundry

With IBM's Fancy 7-Nanometer Chip, Moore's Law (Kind Of) Continues



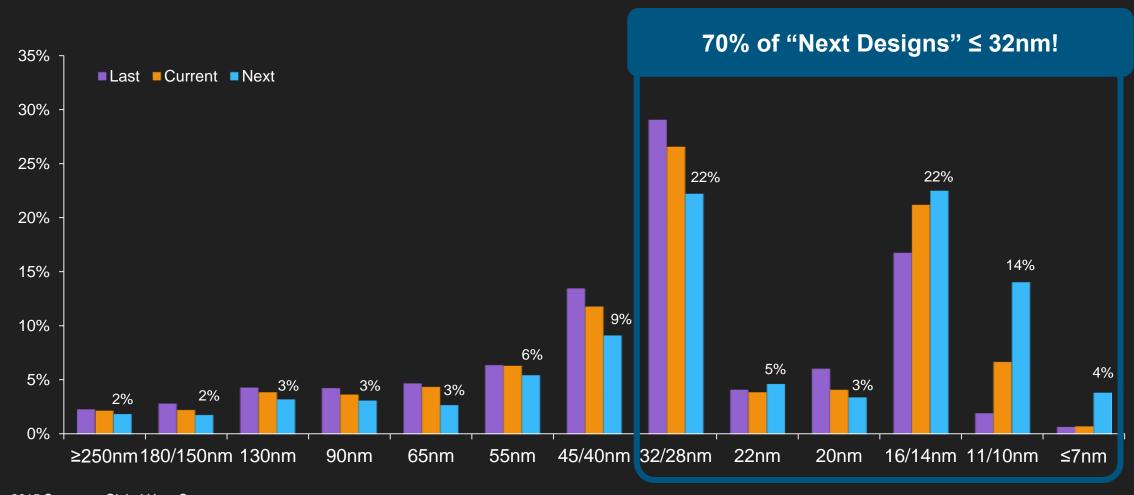
Technology Leader for Advanced Designs



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Power Performance Requirements Drive Node Migrations

Global Results

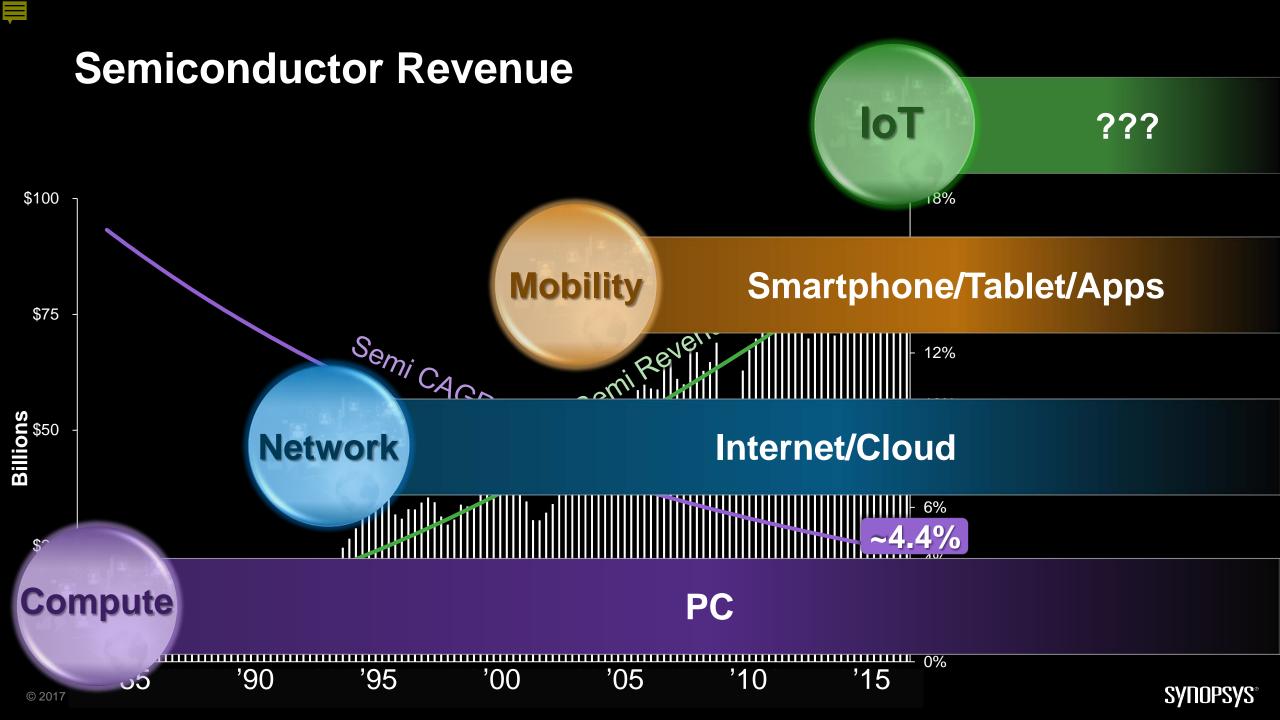


Source: 2015 Synopsys Global User Survey

2016F Top 20 Semiconductor Sales Leaders (\$M, Including Foundries)

2016F	2015	Company	Headquarters	2015	2016F	2016/2015
Rank	Rank			Sales*	Sales*	Forecast
1	1	Intel*	U.S.	52,144	56,313	8%
2	2	Samsung	South Korea	42,043	43,535	4%
3	3	TSMC (1)	Taiwan	26,439	29,324	11%
4	5	Qualcomm (2)	U.S.	16,008	15,436	-4%
5	6	Broadcom Ltd.* (2)	Singapore	15,183	15,332	1%
6	4	SK Hynix	South Korea	16,649	14,234	-15%
7	7	Micron	U.S.	14,483	12,842	-11%
8	8	TI	U.S.	12,112	12,349	2%
9	10	Toshiba	Japan	9,429	10,922	16%
10	9	NXP*	Europe	10,563	9,498	-10%
11	13	MediaTek (2)	Taiwan	6,699	8,610	29%
12	11	Infineon	Europe	6,916	7,343	6%
13	12	ST	Europe	6,873	6,944	1%
14	17	Apple (2,3)	U.S.	5,531	6,493	17%
15	14	Sony	Japan	6,263	6,466	3%
16	18	Nvidia (2)	U.S.	4,696	6,340	35%
17	16	Renesas	Japan	5,682	5,751	1%
18	15	GlobalFoundries* (1)	U.S.	5,729	5,085	-11%
19	19	ON Semi*	U.S.	4,866	4,858	0%
20	20	UMC (1)	Taiwan	4,464	4,455	0%
Total Including Foundries			_	272,772	282,130	3%
Total Without Foundries			_	236,140	243,266	3%







Incredibly Optimistic Thinking



IoT Ecosystem: From Sensors to Servers

IoT Edge Devices



"Things" with sensors & actuators that monitor and control

Aggregation Layers (Hubs/Gateways)



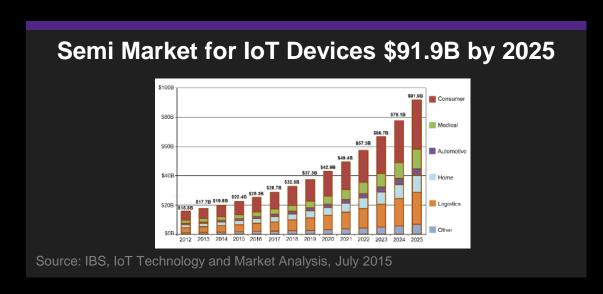
Connectivity & Interfaces to aggregate the edge data to send to the cloud

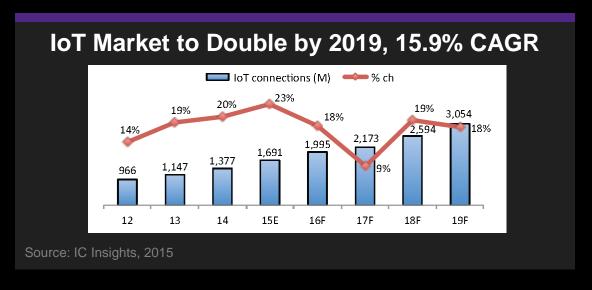
Remote Processing (Cloud Based)

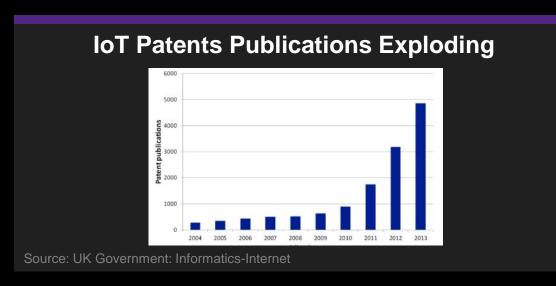


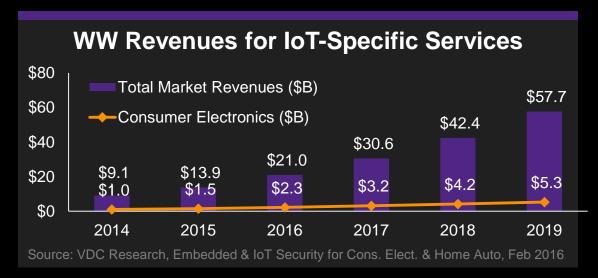
Applications to analyze the data and offer cloud services

Incredibly Optimistic Thinking





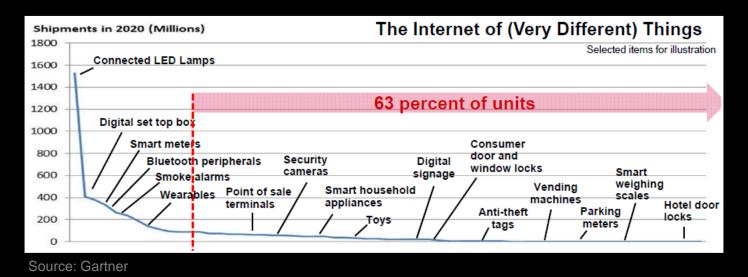






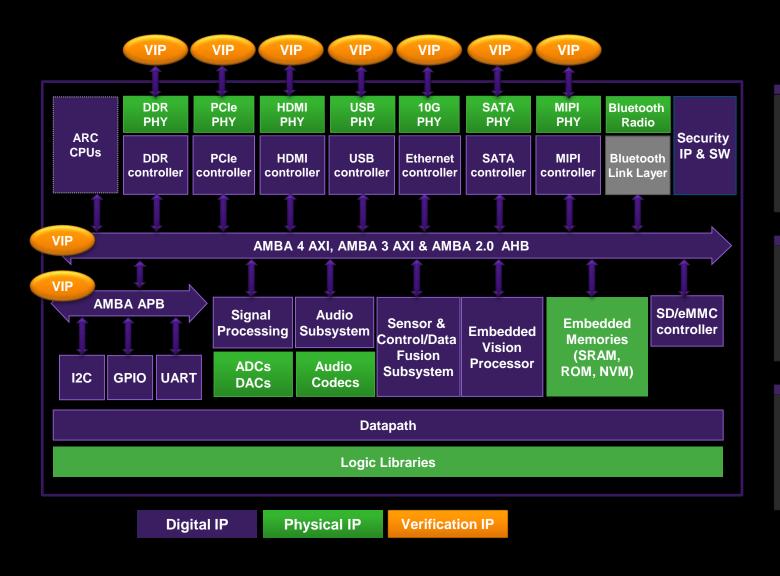
The Internet of "Very Different" Things

Highly Fragmented Market



- 10 billion shipments in 2020
- Many 'smart versions' of existing product markets
- By 2016, 50% of IoT devices will originate in startups less than 3 years old

DesignWare IP Portfolio



Trusted IP Supplier

#1 in Interface, Analog, Embedded Memories, Physical IP

Committed to Your Success

~2400 IP Engineers Worldwide

Fast IP Integration into SoCs

Integrated Subsystems
IP Prototyping Kits Software

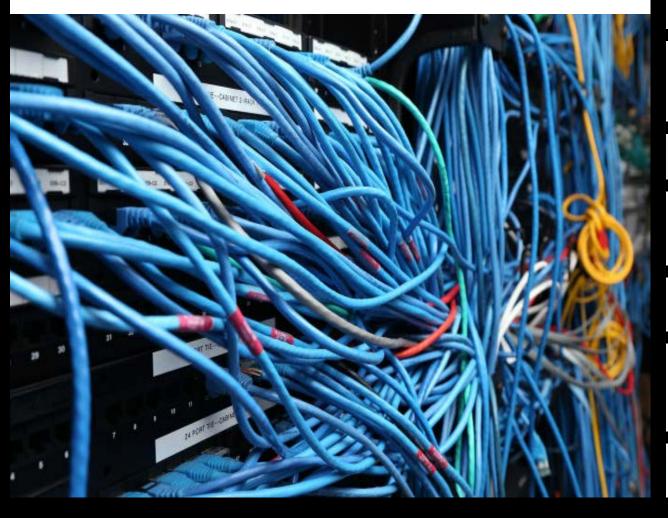


Internet Of Threats



Internet of Threats

This Is Why Half the Internet Shut Down Today



Major Cyber Attack on Dyn Causes Outages on Spotify, Twitter & Many Other Sites

Why Experts Are Sure Russia Hacked the DNC Emails

How Podesta became a cybersecurity poster child

US authority warns hospitals over use of hackable drug pump

IRS Revises Tax Returns Hack Numbers, Says Over 300,000 Accounts Were Hacked

AFTER JEEP HACK, CHRYSLER RECALLS 1.4M VEHICLES FOR BUG FIX

Banking hack heist yields up to \$1 billion



What Threats Do You Face?

Network Level

- Communication attacks
- Software attacks

Chip Level

- Software attacks
- Invasive Hardware attacks

Network



Device



Chip



Device Level

- Software attacks
- Non-invasive hardware attacks

Understand Your Threat Environment. Security Depends On It.

- Communication
- Software
- Hardware





Rising Stakes in Software

Standalone SW Apps



Internet and WWW



HW/SW Devices





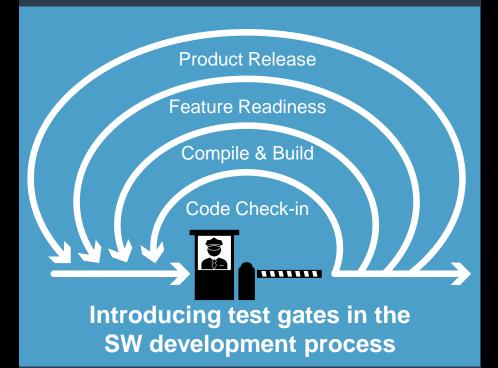




Financial Liability



Signoff for Software Development



- Release criteria
- Agile feature acceptance
- Required for successful build
- Required for code check-in

Software Signoff





Introducing test gates in the SW delivery process

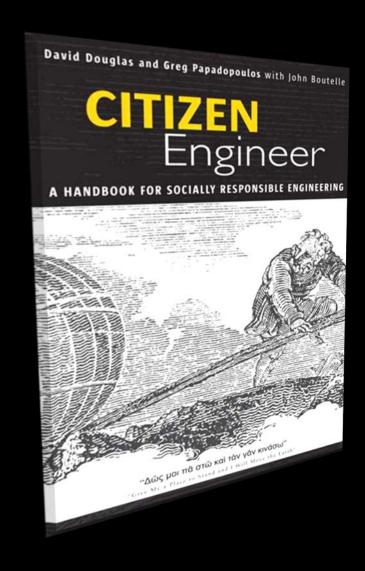
- Legal compliance
- Regulatory compliance
- Industry compliance
- Best practices compliance





Purpose + Plan + Our Part

How Will We Impact the Future?







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Thank You